

# Swanage Town & **COMMUNITY** Partnership

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C/o Town Hall  
SWANAGE  
Dorset  
BH19 2NZ

## **Annual Report - Year Ending 31<sup>st</sup> March 2023**

### **Appointed Officers as at 31<sup>st</sup> March 2022**

Chairman –Mrs K Gallagher  
Vice Chairman – Councillor T Foster  
Honorary Secretary – Vacant  
Honorary Treasurer – Dr M K Ayres

### **Appointed Officers as at 31<sup>st</sup> March 2023**

Chairman –Mrs K Gallagher  
Vice Chairman – Councillor T Foster  
Honorary Secretary – Vacant  
Honorary Treasurer – Dr M K Ayres

**Accounting Body** – Swanage Town Council

**Bank** – Lloyds Bank PLC, Wareham

**Independent Examiner** – Mrs R Darkin-Miller LLB (Hons) BFP FCA

### **Mission Statement**

“A vibrant friendly community of all ages based on a successful economy in a safe, healthy environment whilst preserving the uniqueness of Swanage as a gateway within an area of World Heritage Status”.

### **Membership**

Membership is open to nominated representatives of all statutory bodies, voluntary organisations, clubs and community groups.

### **Projects & Activities**

The Swanage Town & Community Partnership has made good progress on all projects in the last year, including a Cost of Living project to address the latest local and national crisis. It is continuing to build strong relationships with strategic partners, making the most of limited resources of both finances and people.

Swanage 2027, the Partnership’s Executive Committee (which brings together the Town Council (STC), Swanage & Purbeck Development Trust (S&PDT) and community representatives), is continuing to deliver and work hard to find solutions to priorities identified in the Swanage Local Plan, which was adopted by Purbeck District Council in June 2017.

Partners are working together on:

- Social Housing
- Sea Defences
- Environment
- Wellbeing
- Museum and Heritage
- Improved traffic flow
- Sustainable transport
- Multi-function Centre
- Local/Neighbourhood Plan
- Cost of Living
- Youth Strategy

The following has been delivered:

- The Wellbeing Swanage project is progressing well with agreement for an asset transfer from DC to Swanage & Purbeck Development Trust to set up a health and wellbeing hub and also a Family Hub for DC. A new website for information and signposting has gone live and more Community Connectors will be welcomed
- Also:
  - A Community Café has now been running at Herston Village Hall for nearly two years with a Community Pantry and Citizens Advice drop-in sessions at the same venue for over a year.
  - The Youth Club is well established with weekly term time sessions and regular Holiday Activity and Food programmes . The playgroup has been popular with funding found for the winter and summer terms to help with the cost of living and give free sessions and food.
- The Swanage Neighbourhood plan is progressing through a sub-committee, anticipating completion in 2024.
- The task and finish Cost of Living project has been completed, providing an audit of services and gaps in provision for people in need in Swanage and environs. A community purse has been set up to fund small projects to help those in need. FareShare initiatives have been set up in two locations and are already overprescribed.
- Swanage Community Emergency Plan has been adopted and a joint briefing session held with partners and representatives of neighbouring parishes.

**Finance**

- 1) In 2022/23 the Partnership did not apply for or receive any grants/contributions during the course of the financial year.
- 2) All funds currently held are a means to facilitate future funding for projects. The S&PDT, as the delivery arm of the Partnership, can draw down funds from the balances held by the Partnership, subject to approvals. In 2022/23 no funds were drawn down by the Trust.
- 3) In 2022/23 the ST&CP incurred £45 in bank charges (£180 in 2021/22). Following a meeting with the bank’s relationship manager in April 2022, it was agreed that the business account would be converted to a treasurer’s account, so as to avoid future charges.
- 4) The total of available funds carried forward to 2022/23 is £4,042.

This report has been approved by the Partnership and signed on their behalf by:

Chairman:

Vice-Chairman:

Name: .....

Name: .....

Date:.....

Date:.....

# SWANAGE TOWN & COMMUNITY PARTNERSHIP

## STATEMENT OF ANNUAL ACCOUNTS 2022/23

### Income & Expenditure Account 2022/23

2021/22			2022/23	
£	£		£	£
	4,267	Balance brought forward		4,087
		<b>Contributions</b>		
		Grant Funding		
<u>0</u>	0		<u>0</u>	0
		<b>Expenditure</b>		
		Bank Charges		
(180)		Grant Funding	(45)	
0		S&PDT	0	
<u>0</u>	(180)		<u>0</u>	(45)
		<b>Net Profit/(Loss)</b>		
	<u>(180)</u>			<u>(45)</u>
		<b>Balance carried forward</b>		
	<u>4,087</u>			<u><u>4,042</u></u>

## Balance Sheet at 31st March 2023

<b>31st March 2022</b>			<b>31st March 2023</b>	
£	£		£	£
<b>CURRENT ASSETS</b>				
4,087		Cash and Bank	4,042	
	4,087	Total Assets		4,042
<b>CURRENT LIABILITIES</b>				
0		Creditors	0	
	0	Total Liabilities		0
	4,087	Net Assets	4,042	
<b>Funds:</b>				
	4,087	Non-Allocated Funds		4,042
	0	Allocated Funds	0	
	4,087	<b>Total Funds</b>	4,042	

### Independent Examiner's Certificate

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

- the accounts do not accord with the accounting records

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: ..... Date.....

Name: Mrs R Darkin-Miller LLB (Hons) BFP FCA